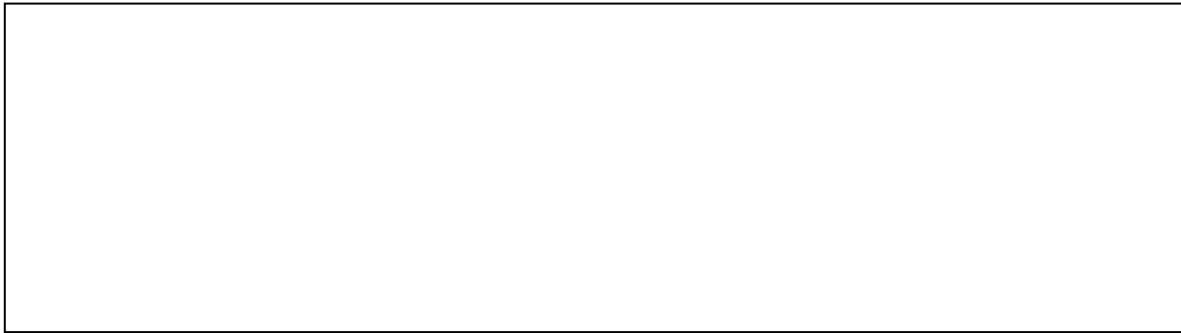


RETIREMENT READINESS WORKSHEET

1. What could retirement look like for me? Draw a picture of how you want it to look and feel!



2. How will I find meaning and purpose in retirement? If you find a lot of meaning in your work, note down how you can carry this over into retirement or what can you take up to find new meaning?

3. Write down your key connections/people that will support me in retirement? Write down new connections that you might need to cultivate now before you retire? Write down two opportunities to build these connections.

4. Are you financially able to retire? If not, write down the name of a financial advisor or talk to two friends who can provide the name of a financial advisor and make an appointment.

5. How will you keep yourself active and interested in retirement? Write down some new interests/things you've always wanted to do, or hobbies you've had on your list for years and never had time for. Then put them in order of appeal so you know which ones to pursue first.
